

Application Form for New Students

The quickest and easiest way to apply is online at www.studentfinancewales.co.uk/pgfinance

About this form

- You only need to apply once for Postgraduate Master's Finance for the duration of your course.
- If you applied last year and are continuing your course this year, you don't need to complete this form. We'll contact you about your payments before the start of each year of your course.
- Only complete this form if you're starting a new course on or after **1 August 2024**.
- If your course started before this date and you didn't apply for funding last year, go to www.studentfinancewales.co.uk/pgfinance to get the 'Application for Continuing Students' form.
- We welcome applications in Welsh. If you would prefer to apply in Welsh, a Welsh version of this form is available. Applying in Welsh will not delay your application.

Before you complete this form

You need to read the information at www.studentfinancewales.co.uk/pgfinance about Postgraduate Master's Finance. You can find more information about:

- who can get Postgraduate Master's Finance;
- how and when you'll be paid; and
- how you'll repay your loan and when you'll start repaying.

It's important that you read and understand all this information before you apply.

If you're not sure if your course is eligible for Postgraduate Master's Finance you should speak to your university.

You will need to have the 'Postgraduate Master's Finance Application for New Students Supporting Notes' to hand to complete this application form. Go to www.studentfinancewales.co.uk/pgfinance to download them.

Application deadline

The deadline for a one year course is nine months after the first day of your academic year.

For courses longer than this, the deadline is nine months after the first day of the final year of the course.

Privacy Notice

To find out how we'll use the information you provide go to www.studentfinancewales.co.uk/privacynotice to read our Privacy Notice before completing this form.



How to complete this form

- Follow the instructions, we'll tell you what questions you need to answer and which ones you can skip.
- You need to complete all of the questions you're asked to. Any missing information will delay your application.
- If we ask for supporting documents we'll need them before your application can be accepted. Any missing supporting documents will delay your application.

Use the supporting notes to help you complete your application



Where you see this icon it means there's additional information in the 'Postgraduate Master's Finance Application for New Students Supporting Notes'.

This could be information about how to complete a question or section or an instruction to send specific supporting documents.

Read the notes – if you don't answer a question or section correctly or you don't include the documents we need this will delay your payments.

You can find these notes at www.studentfinancewales.co.uk/pgfinance

Disabled Students' Allowance

You can apply for Disabled Students' Allowance (DSA) if you have a disability which meets the definition of a disability under the Equality Act 2010, including a:

- long-term health condition;
- mental health condition;
- specific learning difficulty, for example: dyslexia.

DSA is paid separately from any other student finance. It helps you pay the extra costs you may have because of your disability. It doesn't have to be repaid. How much you get depends on your individual needs.

To apply or to find out more about DSA go to www.studentfinancewales.co.uk/pgfinance

Additional help and information

For the most up-to-date information about Postgraduate Master's Finance you can:

- go to www.studentfinancewales.co.uk/pgfinance
- follow us on twitter at [@SF_Wales](https://twitter.com/SF_Wales)
- find us on [Facebook/SFWales](https://www.facebook.com/SFWales)
- watch our films at [YouTube/SFWFILM](https://www.youtube.com/SFWFILM)

If you can't find the information you need online you can call us on **0300 100 0494**.

All of our forms and guides are available in Braille, large print format or audio. If you need these, you can request them by emailing your name, address and details of the format you require to:

brailleandlargefonts@slc.co.uk or call **0141 243 3686** (this number is only for alternative format requests).

It's important you read the following 6 things before applying for Postgraduate Master's Finance.

- 1 You can apply for a loan of up to £18,950. Your loan will be split evenly over the length of your course and you'll get 3 payments for each academic year. This will be paid directly into your bank account.**
- 2 You'll be charged interest on your loan from the day you get your first payment. This will continue until you've fully repaid your loan or your loan is cancelled after 30 years — whichever comes first.**
- 3 The interest rate is made up of the Retail Price Index (RPI) plus an additional 3%. In the future this could go up or down.**
- 4 You'll have to repay your loan, but only when you've left university and your income is over £21,000 a year.**
- 5 You'll repay 6% of your income over £21,000 towards your postgraduate loan.**

You'll repay this amount in addition to any repayments you're making towards any undergraduate student loans you already have.

- 6 To find out more about the repayment of postgraduate loans go to www.studentfinancewales.co.uk**

Your information

The information you give during the application process will be used to assess your entitlement to student finance. It is your responsibility to ensure the information is correct. It is an offence to knowingly provide false information in this application.

You're now ready to apply for Postgraduate Master's Finance

Section 1 Your details

1.1 Personal details

Complete these details exactly as stated on your passport, birth certificate or ID card.



If your name has changed since your passport, birth certificate or ID card was issued you need to send us documents to show this. Read the notes to find out what to send.

Title

Mr Mrs Miss Ms Mx
 Doctor Professor

Forename(s)

Surname/family name

Any previous names you have been known by

Sex

Male Female

Date of birth

Day Month Year
 / /

1.2 Customer Reference Number

(if you have one)

Your Customer Reference Number is 11 digits long.

You'll have a Customer Reference Number if you've applied for student finance, or supported an application for someone else's student finance from any of the following:

- The Student Loans Company
- Student Finance England
- Student Finance Wales
- Student Finance NI

1.3 Place of birth

The name of the village, town or city.

1.4 Your nationality

If you have 'Stateless Persons' status please write Stateless in the text box.

1.5 UK National Insurance number



You must provide a National Insurance number.

If you have previously worked in the UK you will find your National Insurance number on any of the following:

- your National Insurance number card or letter; or
- a payslip; or
- an Income Tax document such as P45 or P60.

We will share the National Insurance number you provide with the Department for Work and Pensions to confirm that it's valid, and with HM Revenue and Customs to allow us to collect your repayments.

Section 1 Your details – continued

1.6 Contact details

Provide an email address as this will help make it easier for you to create an online account.

You need to let us know as soon as possible if any of your details change.

Home phone number

Mobile phone number

Email address

1.7 What language would you like us to use on the letters we send you?

If you don't select any option, we'll write to you in English. You can change your preference at any time by calling us.

English

Welsh

1.8 What is your contact address?

If you provide a contact address, all correspondence we issue will be sent to that address.

You can update your address(es) at any time by logging into your online account or by calling us.

Contact address

Postcode

Country

Section 1 Your details – continued

1.9 Give your UK bank or building society information

This must be a UK bank or building society account in your own name and be able to accept direct credits.

If you don't have a UK bank or building society account you will need to get one before we can pay you. Let us know the account details as soon as you can.

Please note that incorrect bank or building society details will result in your loan payments being delayed.

1.10 Will you be applying for Disabled Students' Allowance (DSA)?

You can apply for DSA if you're a higher education student, living in Wales and have a disability including a long-term health condition, mental health condition or a specific learning difficulty.

For more information about DSA go to www.studentfinancewales.co.uk/pgfinance

Sort code

 - -

Account number

Building society roll number (if applicable)

No – I won't be applying for DSA

Yes – I've already applied for DSA

Yes – I will be applying for DSA

You can download the 'Application for Disabled Students' Allowance' from www.studentfinancewales.co.uk/pgfinance

Section 2 Your previous study

If you've previously received funding (not including DSA) towards a postgraduate master's degree from Student Finance England, Student Finance Wales, Student Finance Northern Ireland or the Student Awards Agency Scotland, you're not eligible to get Postgraduate Master's Finance.

You might be able to get funding if you failed to complete your previous course because of a compelling personal reason. Examples of compelling personal reasons are illness or bereavement, but circumstances can be reviewed on a case by case basis. You'll need to provide evidence of this.

2.1 Do you already hold a postgraduate qualification?

No – go to Section 3

Yes

2.2 Tick the relevant box to show which qualification you received



Doctoral degree

Master's degree

Integrated master's degree

Honorary master's
(MAs from an Oxford, Cambridge, Trinity College Dublin or a Scottish University)

Postgraduate Certificate

Postgraduate Certificate in Education (PGCE)

Higher Doctoral

Level 8 award

Postgraduate Diploma

Other postgraduate qualification – Give details below

(including any postgraduate qualification achieved abroad)

Course title

Qualification name

Name of university or educational institution

Address

Postcode

Country

Section 3 Your postgraduate master's course

3.1 Will you be studying a full master's course?

A full master's course is a minimum of 180 credits.

You may not be completing a minimum of 180 credits if you're:

- using previous study, academic credits or experience to exempt you from part of the course work
- studying a top-up course
- studying a Postgraduate Certificate (60 credits)
- studying a Postgraduate Diploma (120 credits)

If any of these apply to you, you should answer 'No'.

If you're not sure if you are studying a full master's course you must discuss this with your university before applying for Postgraduate Master's Finance.

3.2 Give details about the postgraduate master's course you've applied for

If you've applied for more than one master's course tell us about your preferred choice.

Give as much detail as you can at the time of your application.

If you are following a combined studies or modular course, please list all subjects being studied.

If any of these details change log into your online account or call us to update your information.

No – you shouldn't continue with your application as you are not eligible for Postgraduate Master's Finance. You should contact your university or college to discuss other funding options that may be available.

Yes

University name

University address

Postcode

Country

Name of campus/location

Course name

Course code

Start date of the first year of your course

Month Year

 /

Course type

Taught master's

Research-based master's

Study type and duration

Full-time – 1 year Full-time – 2 years

Part-time – 2 years Part-time – 3 years

Part-time – 4 years



Read the notes to find out more about the different types of courses. Ask your university if you're unsure what to pick.

Section 3 Your postgraduate master's course

3.3 Are you eligible to apply for a Social Work bursary?



- No
- Yes – have you applied and been rejected for this?
- No – you shouldn't continue with your application. You may still be eligible to apply for DSA. You need to apply for a bursary, Read the notes for more information.
- Yes – I've applied and been rejected. You need to send your rejection letter with your application.

3.4 Will you be receiving an NHS bursary?



- No
- Yes – you shouldn't continue with your application. Read the notes for more information.

3.5 Is this a distance learning course?



- No
- Yes – are you studying a distance learning course because you or a member of your family are in the armed forces?
- No
- Yes – you may need to send us evidence. Read the notes for more information.

3.6 Will you be receiving a Knowledge Economy Skills Scholarship (KESS2)?



- No
- Yes – you shouldn't continue with your application as you're not eligible for Postgraduate Master's Finance.

Section 4 Your residency information

Part A

4.1 Are you a UK national?

No – go to 4.3

Yes – go to 4.2

4.2 Do you hold a valid in date UK passport?



We will share the passport details you provide with HM Passport Office to confirm that they're valid.

No – you need to send supporting documents to prove your identity. Read the notes to find out what to send and include this with your completed application form.

Yes – complete the following exactly as stated on your passport.

Date of issue

Day Month Year
 / /

Date of expiry

Day Month Year
 / /

Passport number

Forename(s)

Surname

Now go to **section 5, Q5.1**

Section 4 Your residency information

4.3 Are you an Irish citizen?



- No – go to **4.4**
- Yes – have you been living for the three years prior to the first day of the first academic year of your course in:
- the UK, Islands and/or Ireland
- or
- the UK, Islands and/or specified British Overseas Territories?
- Yes – now go to **section 5, Q5.1**
- No - were you resident in:
- the UK on 31 December 2020 and have been resident in the UK, Overseas Territories, the EEA or Switzerland
- or
- the EEA or Switzerland on 31 December 2020 and have been resident in the UK, Gibraltar, the EEA or Switzerland
- for the three years prior to the first day of the first academic year?
- Yes – now go to **section 5, Q5.1**
- No – go to **4.4**

4.4 Are you the family member of a UK national?



- No – go to **4.5**
- Yes – have you been resident in the UK and Islands for the three years prior to the first day of the first academic year of your course **and** your family member will be resident in the UK on the first day of the first academic year of your course?
- Yes – now go to **4.26**
- No – were both you and your UK national family member living:
- in the UK on 31 December 2020, after moving to the UK from the EEA or Switzerland on or after 1 January 2018
- or
- in the EEA or Switzerland on 31 December 2020
- and you have both been living in the UK, Gibraltar, the EEA or Switzerland for the three years prior to the first day of the first academic year of your course?
- No – go to **4.5**
- Yes – now go to **4.26**

Section 4 Your residency information – continued

4.5 Are you the family member of an Irish citizen?



- No – go to **4.6**
- Yes – have you been resident in the UK and Islands for the three years prior to the first day of the first academic year of your course and your family member will be resident in the UK on the first day of the first academic year of your course?

Yes – now go to **4.26**

No – do you have settled or pre-settled status under the EU Settlement Scheme **and** you have you been resident in the UK, the EEA, Switzerland or the Overseas Territories for the three years prior to the first day of the first academic year of your course?

No – go to **4.6**

Yes – provide your:

Expiry date of pre-settled status
(if applicable)

Day Month Year
 / /

Go to **4.26**

Section 4 Your residency information – continued

4.6 Are you a family member of a person of Northern Ireland?



See notes for clarification on family member categories

- No – go to **4.7**
- Yes – have you been resident in the UK and Islands for the three years prior to the first day of the first academic year of your course and your family member will be resident in the UK on the first day of the first academic year of your course?

Yes – go to **4.26**

No – do you have settled or pre-settled status under the EU Settlement Scheme **and** you have been resident in the UK, the EEA, Switzerland or the Overseas Territories for the three years prior to the first day of the first academic year of your course?

No – go to **4.7**

Yes – provide your:

Expiry date of pre-settled status (if applicable)

Day Month Year
 / /

Now go to **4.26**

4.7 Do you have settled or pre-settled status under the EU Settlement Scheme?



- No - go to **4.8**
- Yes – settled status, go to **4.7.1**
- Yes – pre-settled status, go to **4.7.2**

Section 4 Your residency information – continued

4.7.1 Settled status



Have you been living in

- the UK, Islands and/or Ireland
- or**
- the UK, Islands and/or the specified British Overseas Territories for the three years prior to the first day of the first academic of your course?

Yes – go to **4.26**

No – are you an EU national or the family member of an EU national and you have been living in the UK, the EEA, Switzerland or the Overseas Territories for the three years prior to the first day of the first academic year of your course?

No – go to **4.8**

Yes –

I am an EU national - go to **4.26**

I am the family member of an EU national - go to **4.27**

4.7.2 Pre-settled status



Are you

- an EU national and you have been living in the UK and Islands or the UK, the EEA, Switzerland or the Overseas Territories
- or**

- the family member of an EU national and you have been living in the UK, the EEA, Switzerland or the Overseas Territories for the three years prior to the first day of the first academic year of your course?

No – go to **4.8**

Yes –provide your

Expiry date of pre-settled status (if applicable)

Day Month Year
 / /

I am an EU national - go to **4.26**

I am the family member of an EU national - go to **4.27**

4.8 Are you:



- an EU national; or
- the family member of an EU national who is a resident in Gibraltar?

No – go to **4.9**

Yes –have you been living in the UK, the EEA, Switzerland or the Overseas Territories for the three years prior to the first day of the first academic year of your course?

No – go to **4.9**

Yes – I am an EU national - go to **4.26**

Yes – I am the family member of an EU national - go to **4.27**

Section 4 Your residency information – continued

4.9 Are you the family member of a UK national who is a resident in Gibraltar?



- No – go to **4.10**
- Yes – have you been living in the UK, Gibraltar, the EEA or Switzerland for the three years prior to the first day of the first academic year of your course?
- No – go to **4.10**
- Yes – now go to **4.26**

4.10 Are you the child of a Swiss national?



- No – go to **4.11**
- Yes – were you resident in the UK, Gibraltar, the EEA or Switzerland for three years prior to the first day of the first academic year of your course?
- No – have you been resident in the UK, the EEA, Switzerland, or the Overseas Territories (excluding Gibraltar) for three years prior to the first day of the first academic year of your course?
- No – go to **4.11**
- Yes – go to **4.27**
- Yes – provide **your**:
- Expiry date of pre-settled status (if applicable)
- Day Month Year
- / /
- Provide your **parent's/step-parent's**:
- Expiry date of pre-settled status (if applicable)
- Day Month Year
- / /
- Now go to **4.27**

Section 4 Your residency information – continued

4.11 Are you a European Economic Area (EEA) national or Swiss national who:



- is working in the UK
- has worked in the UK and is looking for work in the UK?

No – go to **4.12**

Yes – have you been living in the UK, the EEA, Switzerland or the Overseas Territories for the three years prior to the first day of the first academic year of your course?

No – go to **4.12**

Yes – provide your:

Expiry date of pre-settled status
(if applicable)

Day Month Year

/ /

You need to download and complete the **UK Employment Status form** and return it with your application for Postgraduate Master's Finance. The UK Employment Status form is available from www.studentfinancewales.co.uk/pgfinance

Now go to **4.26**

Section 4 Your residency information – continued

4.12 Are any of the following:



- husband, wife, civil partner; or
- parent(s), step-parent; or
- child, step-child
- other direct ascending or descending line family member

an EEA or Swiss national who is working, or has worked or is looking for work in the UK?

If you have lived in the UK, the EEA, Switzerland or the Overseas Territories for the three years prior to the first day of the first academic year of your course, where at least part of that period has been spent in an Overseas Territory other than Gibraltar, you can only apply for tuition fee funding.

4.12a I am working, have worked or am looking for work

No – go to **4.13**

Yes – Have you been ordinarily resident in the UK, EEA, Switzerland, and Gibraltar for the three years prior to the first day of the first academic year of your course?

No - go to **4.13**

Yes – Is the person who is working, has worked or is looking for work in the UK:

You - go to **4.12a**

Your family member - go to **4.12b**

Have you been resident in the UK, the EEA, Switzerland, or the Overseas Territories for three years prior to the first day of the first academic year of your course?

No - go to **4.13**

Yes

Provide your:

Expiry date for pre-settled status

Day Month Year
 / /

Provide details of your employment. You should also provide details of your previous study

Now go to **4.26**

Section 4 Your residency information – continued

4.12b My family member is working, has worked or is looking for work and I am their:



- husband/wife/civil partner
- child or step-child
- parent(s)/step-parent(s) or other ascending or descending line family member (only applicable to EEA worker family members)

Provide your:

Expiry date of pre-settled status (if applicable)

Day Month Year
 / /

Provide your family member's:

Expiry date of pre-settled status (if applicable)

Day Month Year
 / /

Provide details of your family member's employment.

Now go to **4.27**

4.13 Are you the child of a Turkish worker who is working in the UK?



- No – go to **4.14**
- Yes – has your Turkish worker parent/step-parent been granted 'Extended Leave to Remain' in the UK after 31 December 2020 by the Home Office?
 - No – go to **4.14**
 - Yes – were you and your Turkish worker parent/step-parent living in the UK by 31 December 2020?
 - No – go to **4.14**
 - Yes – now go to **4.27**

Section 4 Your residency information – continued

4.14 Have you or your family member been granted leave under the Afghan Relocations and Assistance Policy (ARAP) or the Afghan Citizens Resettlement Scheme (ACRS)?



No – go to **4.15**

Yes – I have been granted leave under the ARAP or ACRS

Provide your:

Date latest status granted

Day Month Year
 / /

Date this status is due to expire - if applicable

Day Month Year
 / /

Now go to **4.28**

Yes – My family member has been granted leave under the ARAP or ACRS.

My family member is my:

husband/wife/civil partner

parent or step-parent

Date latest status granted

Day Month Year
 / /

Date this status is due to expire - if applicable

Day Month Year
 / /

Now go to **4.29**

4.15 Do you have settled status in the UK that was not granted under the EU Settlement Scheme?



• If you have been granted “Indefinite Leave to Enter or Remain” in the UK as a victim of domestic violence or abuse tick no here and go to question 4.22

• If you have been granted “Indefinite Leave to Enter or Remain” in the UK as a bereaved partner tick no here and go to question 4.25

No – go to **4.16**

Yes – provide your:

Date latest status granted

Day Month Year
 / /

Now go to **4.26**

Section 4 Your residency information – continued

4.16 Are you the family member of a person with 'settled status' in the UK?

See notes for clarification on family member categories.

No – go to **4.17**

Yes – have you been resident in the UK and Islands for the three years prior to the first day of the first academic year of your course

and

your family member will be resident in the UK on the first day of the first academic year of the course?

No – go to **4.17**

Yes – provide your:

Date latest status granted

Day Month Year
 / /

Now go to **4.27**

4.17 Have you or your:



- husband, wife, civil partner; or
- parent(s), step-parent been granted 'Limited Leave to Enter or Remain' under a Ukraine Scheme?

By Ukraine Scheme we mean:

- the Ukraine Family Scheme;
- the Homes for Ukraine Sponsorship Scheme;
- the Ukraine Extension Scheme.

No – go to **4.18**

Yes – I have been granted leave under a Ukraine Scheme

Date latest status granted

Day Month Year
 / /

Date this status is due to expire - if applicable

Day Month Year
 / /

Now go to **4.28**

Yes – My family member has been granted leave under a Ukraine Scheme.

My family member is my:

husband/wife/civil partner

parent or step-parent

Date latest status granted

Day Month Year
 / /

Date this status is due to expire - if applicable

Day Month Year
 / /

Now go to **4.29**

Section 4 Your residency information – continued

4.18 Have you or your:



- husband, wife, civil partner
 - your parent(s), step-parent
- been granted refugee status by the UK government?

No – go to **4.19**

Yes – I have been granted refugee status in the UK

Date latest status granted

Day Month Year
□ □ / □ □ / □ □ □ □

Date this status is due to expire - if applicable

Day Month Year
□ □ / □ □ / □ □ □ □

Now go to **4.28**

Yes – my family member has been granted refugee status in the UK

Date latest status granted

Day Month Year
□ □ / □ □ / □ □ □ □

Date this status is due to expire - if applicable

Day Month Year
□ □ / □ □ / □ □ □ □

Now go to **4.29**

Section 4 Your residency information – continued

4.19 Have you or your:



- husband, wife, civil partner; or
 - parent(s), step-parent
- been granted Humanitarian Protection?

No – go to **4.20**

Yes – I have been granted Humanitarian Protection

Date latest status granted

Day Month Year
 / /

Date this status is due to expire - if applicable

Day Month Year
 / /

Now go to **4.28**

Yes – my family member has been granted Humanitarian Protection

Date latest status granted

Day Month Year
 / /

Date this status is due to expire

Day Month Year
 / /

Now go to **4.29**

4.20 Have you or your:



- husband, wife, civil partner; or
 - parent(s), step-parent
- been granted 'Leave to Remain' as a Stateless Person?

No – go to **4.21**

Yes – I have been granted leave to remain as a Stateless Person

Date latest status granted

Day Month Year
 / /

Date this status is due to expire - if applicable

Day Month Year
 / /

Now go to **4.28**

Yes – my family member has been granted leave to remain as a Stateless Person

Date latest status granted

Day Month Year
 / /

Date this status is due to expire

Day Month Year
 / /

Now go to **4.29**

Section 4 Your residency information – continued

4.21 Have you or your:



- husband, wife, civil partner; or
- parent(s) or step-parent been given:
- ‘leave to enter or remain’ in the UK on the grounds of family or private life; or
- ‘leave to enter or remain’ in the UK following a failed application for ‘leave to enter or remain’ on the grounds of family or private life on the grounds of Article 8 of the European Convention on Human Rights (ECHR); or
- Discretionary Leave as a result of a failed asylum application; or
- Discretionary Leave where no application for asylum has been made?

- ### 4.22 Have you been granted ‘Leave to Remain’ in the UK as the victim of domestic violence or abuse or are you the dependent child of someone who has?



No – go to **4.22**

Yes – I have been granted leave

Date latest status granted

Day Month Year
 / /

Date this status is due to expire - if applicable

Day Month Year
 / /

Now go to **4.26**

Yes – my family member has been granted leave

Date latest status granted

Day Month Year
 / /

Date this status is due to expire

Day Month Year
 / /

Now go to **4.27**

No – go to **4.23**

Yes – I have been granted leave to enter or remain in the UK as a victim of domestic violence or abuse

Date latest status granted

Day Month Year
 / /

Date this status is due to expire

Day Month Year
 / /

Now go to **4.28**

Yes – my family member has been granted leave to enter or remain in the UK as a victim of domestic violence or abuse

Date latest status granted

Day Month Year
 / /

Date this status is due to expire

Day Month Year
 / /

Now go to **4.29**

Section 4 Your residency information – continued

4.23 Have you been granted 'Leave to Remain' in the UK under section 67 of the Immigration Act 2016, or are you the dependent child granted leave in line with someone who has?



No – go to **4.24**

Yes – provide your:

Date latest status granted

Day Month Year
□ □ / □ □ / □ □ □ □

Date this status is due to expire

Day Month Year
□ □ / □ □ / □ □ □ □

Now go to **4.28**

4.24 Have you been granted 'Calais leave' in the UK, or are you the dependent child granted leave in line with someone who has?



No – go to **4.25**

Yes – provide details of the person granted this status:

Date latest status granted

Day Month Year
□ □ / □ □ / □ □ □ □

Date this status is due to expire

Day Month Year
□ □ / □ □ / □ □ □ □

Now go to **4.28**

4.25 Have you been granted 'Leave to Remain' as a bereaved partner or are you the dependent child of someone who has?



No – if you have answered 'No' to all of the questions in this section, you're not eligible for a Postgraduate Master's Funding from Student Finance Wales.

Yes – I have been granted leave to enter or remain as a person who has been a bereaved partner

Date latest status granted

Day Month Year
□ □ / □ □ / □ □ □ □

Date this status is due to expire - if applicable

Day Month Year
□ □ / □ □ / □ □ □ □

Now go to **4.28**

Yes – I have been granted leave to enter or remain as a person who has been a bereaved partner

Date latest status granted

Day Month Year
□ □ / □ □ / □ □ □ □

Date this status is due to expire - if applicable

Day Month Year
□ □ / □ □ / □ □ □ □

Now go to **4.28**

Section 4 Your residency information – continued

Part B

4.26 Provide details for yourself

What proof of identity do you have?

We will verify your details with the Home Office to confirm your identity, nationality and residency.

Give these details exactly as they are on your proof of identity

Given names

Family names

Document number

Nationality on your proof of identity

- Biometric residence card
- Biometric residence card
- Passport
- National identity card

You need to provide your address history - go to **5.1**

Section 4 Your residency information – continued

4.27 Provide details for yourself and your family member

What proof of identity do you have?

We will verify your details with the Home Office to confirm your identity, nationality and residency.

Give these details exactly as they are on your proof of identity

Given names

Family names

Document number

Nationality on your proof of identity

- Biometric residence card
- Biometric residence card
- Passport
- National identity card

What proof of identity does your family member have?

If you are providing family members details you acknowledge that you must inform them. We will verify their details with the Home Office to confirm your identity, nationality, and residency.

Give these details exactly as they are on your family member's proof of identity

Given names

Family names

Date of birth

Document number

Nationality on the proof of identity

- Biometric residence card
- Biometric residence card
- Passport
- National identity card

Day Month Year
 / /

You need to provide your address history - go to **5.1**

Section 4 Your residency information – continued

4.28 Provide details for yourself

What proof of identity do you have?

We will verify your details with the Home Office to confirm your identity, nationality, and residency.

Give these details exactly as they are on your proof of identity

Given names

Family names

Document number

Nationality on your proof of identity

- Biometric residence card
- Biometric residence card
- Passport
- National identity card

Have you lived outside the UK and Islands since your latest status was granted?

- No - go to section 6
- Yes - go to 5.2

Section 4 Your residency information – continued

4.29 Provide details for yourself and your family member

What proof of identity do you have?

We will verify your details with the Home Office to confirm your identity, nationality, and residency.

Give these details exactly as they are on your proof of identity

Given names

Family names

Document number

Nationality on your proof of identity

- Biometric residence card
- Biometric residence card
- Passport
- National identity card

What proof of identity does your family member have?

If you are providing family members details you acknowledge that you must inform them. We will verify their details with the Home Office to confirm your identity, nationality, and residency.

Give these details exactly as they are on your family member's proof of identity

Given names

Family names

Date of birth

Document number

Nationality on the proof of identity

- Biometric residence card
- Biometric residence card
- Passport
- National identity card

Day Month Year
 / /

Have you lived outside the UK and Islands since your latest status was granted?

- No - go to section 6
- Yes - go to 5.2

Section 5 Your address history

We need to know where you lived for **3 years** before the first day of your first academic year of your course. If you leave any gaps in your address history this will delay your application.

The first day of your academic year is:

- 1 September, where your course begins on or after 1 August and before 1 January;
- 1 January, where your course begins on or after 1 January and before 1 April;
- 1 April, where your course begins on or after 1 April and before 1 July;
- 1 July, where your course begins on or after 1 July and before 1 August.

For example if your course starts on 5 September this year, then the first day of your academic year is 1 September. We need to know your complete address history for 3 years before 1 September.

5.1 Give details of your residence for three years before the start of the first day of the first academic year of your course.

You don't need to send proof of your previous addresses at this time, but we might ask for it in the future.

If you need more space attach an additional piece of A4 paper to your completed form.

Remember to include your Customer Reference Number.

Home address

Postcode

From

Day Month Year
 / /

To

Day Month Year
 / /

Tick this box if you'll be living here when your course starts

Tell us why you moved here

Home address

Postcode

From

Day Month Year
 / /

To

Day Month Year
 / /

Tick this box if you'll be living here when your course starts

Tell us why you moved here

Section 5 Your address history – continued

- 5.2** Give details of your residence from the date you received your latest status from the Home Office to the start of the first day of the first academic year of your course. There should be no gaps in the dates you give us.



Only provide your address history from the date your latest Home Office status was granted or renewed, up to a maximum of 3 years before the first day of the first academic year of your course.

Home address

Postcode

From

Day Month Year
 / /

To

Day Month Year
 / /

Tick this box if you'll be living here when your course starts

Tell us why you moved here

Home address

Postcode

From

Day Month Year
 / /

To

Day Month Year
 / /

Tick this box if you'll be living here when your course starts

Tell us why you moved here

Section 6 How much would you like to borrow?

Information about your loan

- The maximum loan amount you can borrow is £18,950.
- Your loan will be paid in three instalments each academic year.

If your course is longer than 1 year:

- The total amount that you borrow will be split evenly over the length of your course, even if you don't request the maximum.
- For example: If you borrow £18,950 and your course is 4 years long, you will receive a total of £4,737 for the first 3 each years and £4,739 in year 4.
- If your course is 3 years long we'll pay you slightly more in your final year.
- For example: If you choose to borrow £8,500 and your course is 3 years long you'll get £2,833 in your 1st and 2nd year followed by £2,834 in your 3rd year.

6.1 How much Postgraduate Master's Loan would you like apply for?

If you only want to apply for grant, leave this question blank.

The maximum amount of up to £18,950

A different amount of £ ,

Section 7 Your additional contacts

We know that people sometimes forget to let us know if they move home or change telephone numbers. Please provide us with two additional contacts so that we can keep in contact with you.

We'll only use their details to get back in contact with you, nothing else. By entering these details, you're confirming you've told them about this and they're happy for Student Loans Company to contact them if necessary.

Where possible provide UK based contacts.

7.1 Give the contact details for your first additional contact

This person **can** live at the same address as you.

Contact 1

Full name

Relationship to you

Address

Postcode/Zip code

Phone number

(including international dial code if outside UK)

7.2 Give the contact details for your second additional contact

This person **can't** live at the same address as you or your first contact.

Contact 2

Full name

Relationship to you

Address

Postcode/Zip code

Phone number

(including international dial code if outside UK)

Section 8 Terms and conditions



You must sign, date and return this form before any payment can be made to you.

These terms and conditions (“terms”) and applicable legislation apply to all of the student finance available to students for the academic year 2024/25.

I understand that my application for student finance may be delayed unless I sign and date these terms.

Loan Contract

1. I confirm I have read and understood these terms and A Guide to Terms and Conditions available at www.studentfinancewales.co.uk/terms-and-conditions
2. I confirm that to the best of my knowledge and belief, the information I have provided is true and complete. If it is not, I understand that I may not receive student finance, any support I have had may be withdrawn and I could be prosecuted.
3. I understand that student finance is provided to me by the Welsh Ministers (the “Lender”) which includes any persons acting on their behalf and any replacement(s) under section 23(4) of the Teaching and Higher Education Act 1998 as amended or replaced from time to time (the “Act”).
4. I understand these terms, the Act and the regulations made under section 22 of the Act will apply to any student finance provided to me by the Lender.
5. I understand that “student finance” in these terms means financial support by way of grant(s) and/or loan(s) made by the Lender under the regulations.
6. I understand that the Student Loans Company Limited (“SLC”) carries out certain functions on behalf of the Lender.

My Obligations

7. I understand that if I have:
 - (i) reached the age of 18 years; and
 - (ii) have entered into agreement(s) for a loan under section 22 of the Act before I reached the age of 18 years,I am agreeing to “ratify” any and all such student loans by signing these terms. This means that I confirm I entered into agreement(s) with the Lender and agree to the terms of any such previous agreement(s). If I have reached the age of 18 and refuse to “ratify” any previous agreement(s), I understand that I will not be eligible to get any further student finance under the regulations.
8. I agree to give SLC any information they need in support of this application for student finance and/or to seek repayment.
9. I agree to tell SLC immediately if my circumstances change in any way that might affect my entitlement to student finance. I understand that if I do not do this I may not get any further payments and I may have to repay the student finance I have already received. I agree that from the date I submit my student finance application until my loan(s), together with all and any interest, penalties and charges which apply, is fully repaid I must tell SLC about any changes in my personal details (including my National Insurance number) and contact details I have provided.

10. I agree that if I get an overpayment of student finance, I need to repay this in full and that any overpayment may be taken from any future entitlement to student finance.
11. I agree that I will repay the Lender any loan(s), together with all and any interest, penalties and charges which apply. I understand that this repayment will be due by me to the Lender as a debt. If I breach any of the terms of my loan, I agree to pay any charges and penalties which apply under the Act and the regulations. I understand that I will repay my loan(s) through the United Kingdom (“UK”) tax system and/or I may repay SLC directly. If I live abroad, I will repay my loan(s) to SLC directly.
12. I agree that any loan(s) made to me in accordance with the regulations once my application is accepted by the Lender is a/are contract(s) between me and the Lender. I understand that I am liable for my loan(s) and will be charged interest from the first payment of the loan advance by the Lender.
13. I agree to tell SLC if I leave the UK to live outside the UK or if for any other reason I am outside the UK tax system for more than three months.

Legal Action and Applicable Law

14. In the event of any legal action, I agree that the laws of England and Wales will apply and that the courts of that part of the UK will hear any legal action. If my address is outside the UK the laws of the part of the UK where my education provider is situated will apply and the courts of that part of the UK will hear any legal action. I agree that the Lender has the right to take legal action against me in any other court with jurisdiction.

Sharing Information

15. If I am in breach of these terms and/or the regulations I agree that the Lender may share information held about me and my account with third parties, including the government or a government agency of another country, who may help to locate me and/or help take action to recover any payments I owe.
16. I confirm where I have provided any personal information about any other person in my student finance application, I have done so with their consent.
17. I understand that SLC will process my personal data in line with the Privacy Notice available at www.studentfinancewales.co.uk/privacy-notice which may be updated from time to time.

Section 8 Terms and conditions – continued

Alternative Funding

18. I confirm that I have not previously received any loan(s) for a Postgraduate Master's degree under the regulations or where this was provided out of funds from another UK government authority. I understand the Lender may waive this requirement where I was unable to complete my course due to compelling personal reasons.
19. I confirm that I have not previously received a base grant or contribution to costs grant for a Postgraduate Master's degree under the regulations. I understand the Lender may waive this requirement where I was unable to complete my course due to compelling personal reasons.
20. I confirm that in connection with my course I have not been paid or had bestowed upon me:
- (i) a healthcare bursary;
 - (ii) any allowance under the Nursing and Midwifery Student Allowances (Scotland) Regulations 2007; and/or
 - (iii) any allowance, bursary or award made under the KESS 2 Scheme.
21. If I am undertaking a postgraduate social work course:
- (i) which starts on or after 1 August 2023, I understand I am not entitled to receive a contribution to costs loan, contribution to costs grant or base grant if I have been paid or had bestowed on me a social care bursary, but I may be eligible to apply for other student finance (DSA).
 - (ii) which began before 1 August 2023, I confirm that I have not been paid or had bestowed on me a social care bursary.

A "social care bursary" means any allowance, bursary, or award of similar description made under section 116(2)(a) of the Regulation and Inspection of Social Care (Wales) Act 2016 or under section 67(4)(a) of the Care Standards Act 2000, except where such funding is in respect of travel expenses.

22. Subject to paragraphs 18 - 21 above, I understand that SLC will take such action as is necessary to recover repayment of a loan where I am in receipt of alternative funding.

Customer Reference Number (if you have one)

Your signature (in ink)

X

Today's date

Day Month Year

 / / 

Additional notes

If you're providing extra information clearly mark what section and question the information is about.

Checklist

Before returning this form, please make sure you have done the following:

- Answered all of the relevant questions
If you have been asked to answer a question and haven't – we won't be able to accept your form.
- Signed and dated the terms and conditions
- Paid the correct postage

**Now return your form to us at: Student Finance Wales
PO Box 211
Llandudno Junction
LL30 9FU**